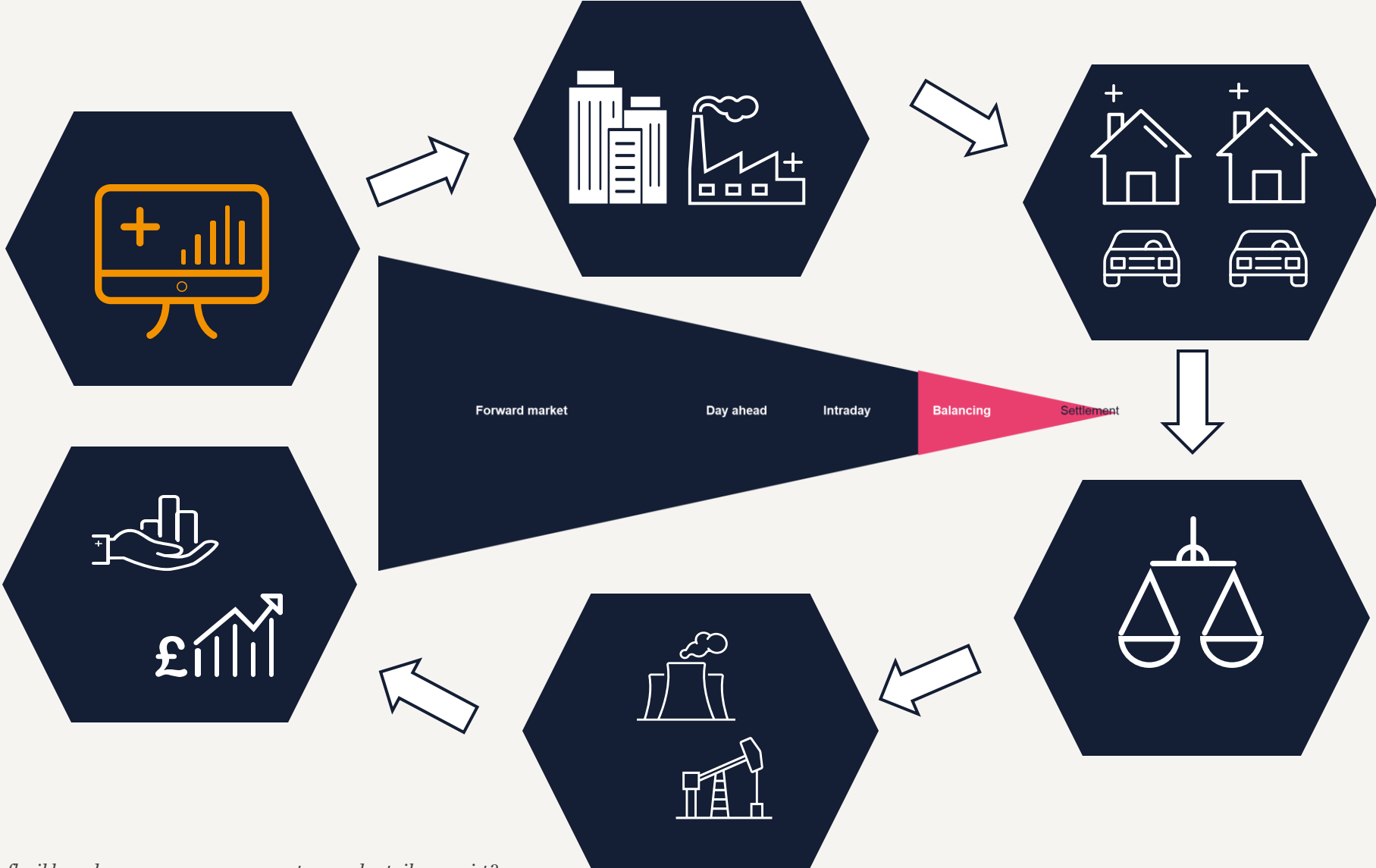


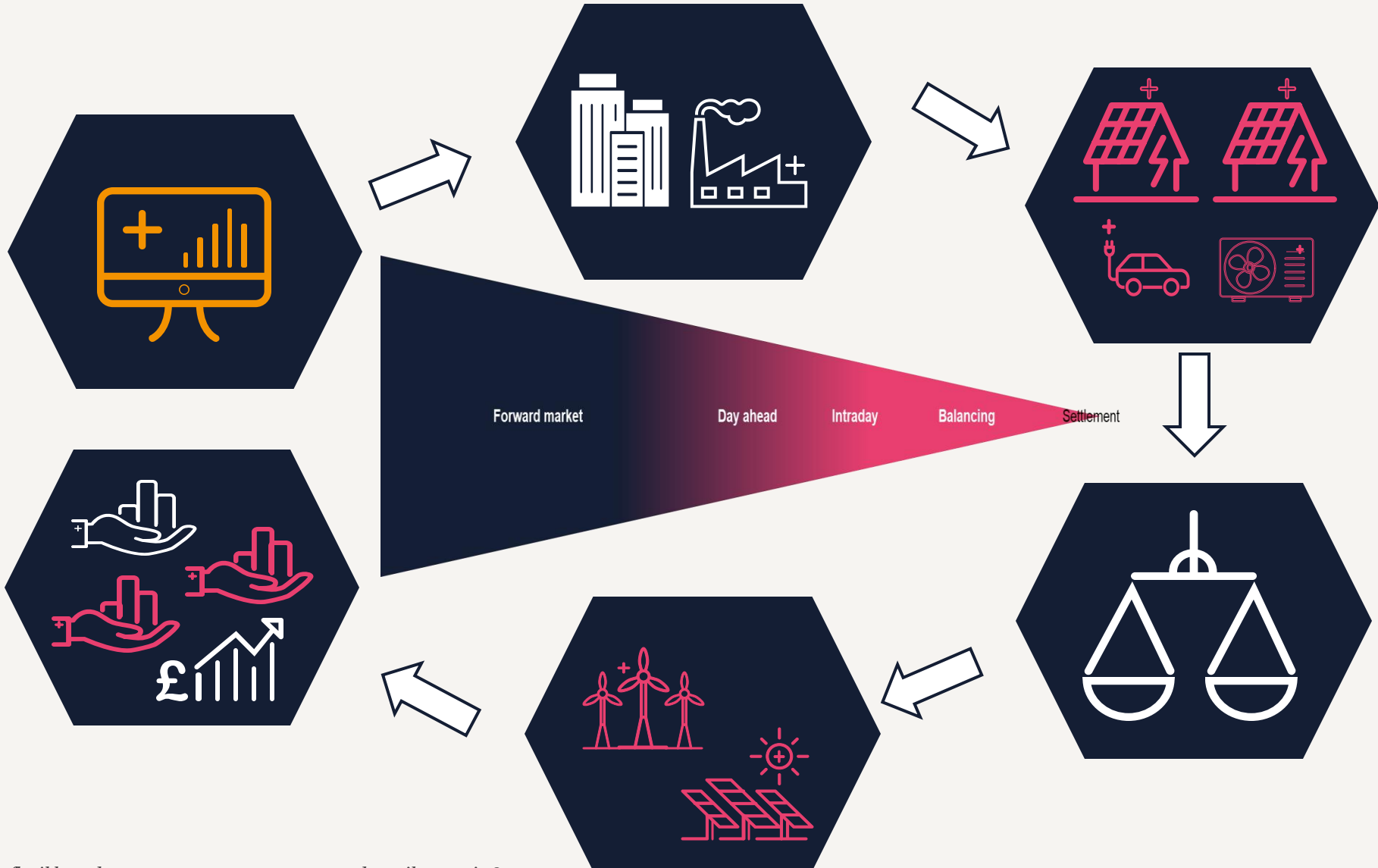
*The battle for the flexible
consumer:*

Can aggregators and retailers co-exist?

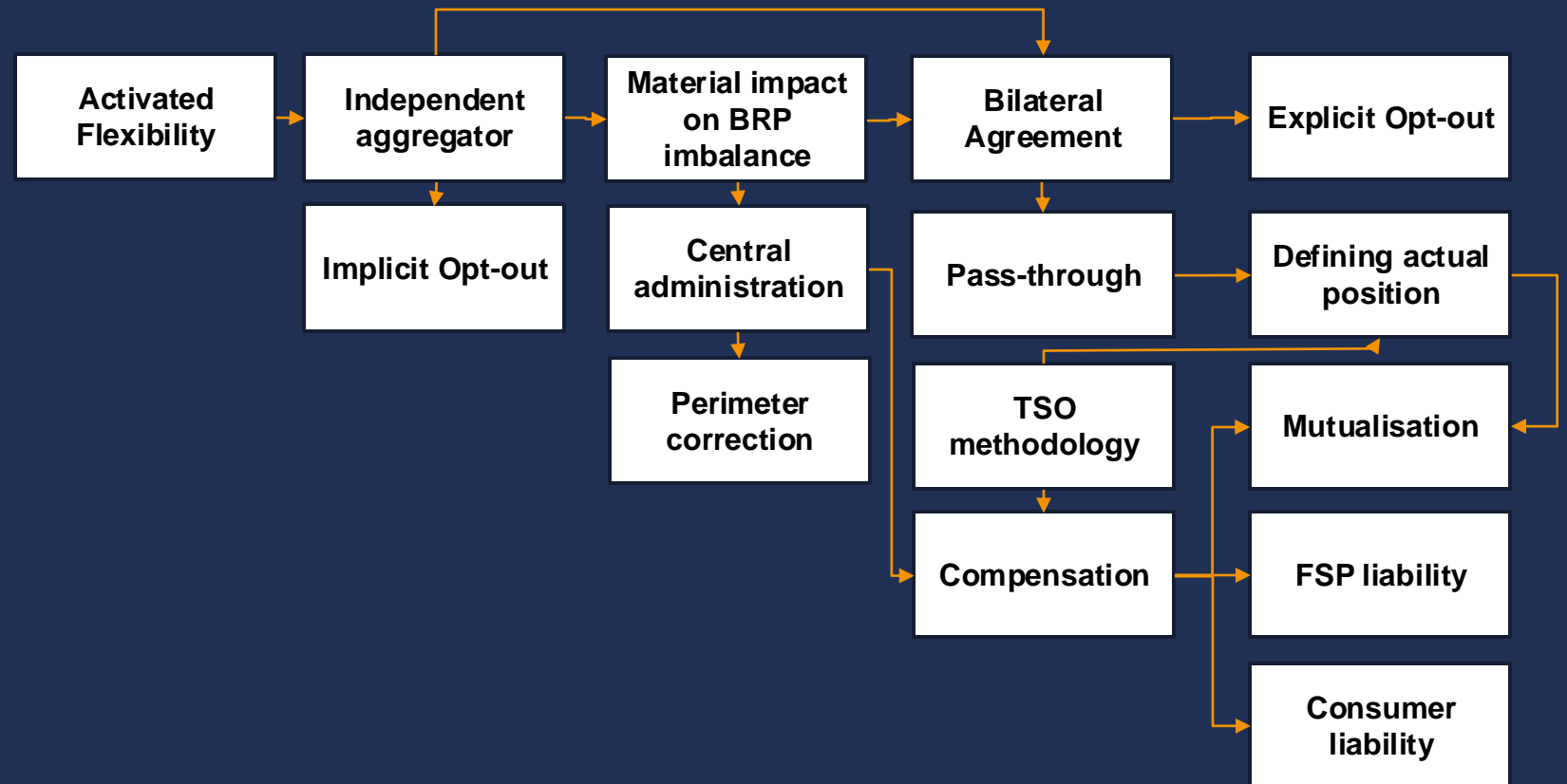
In simpler times...



...no longer so simple



Simplified Framework for Compensation and Correction



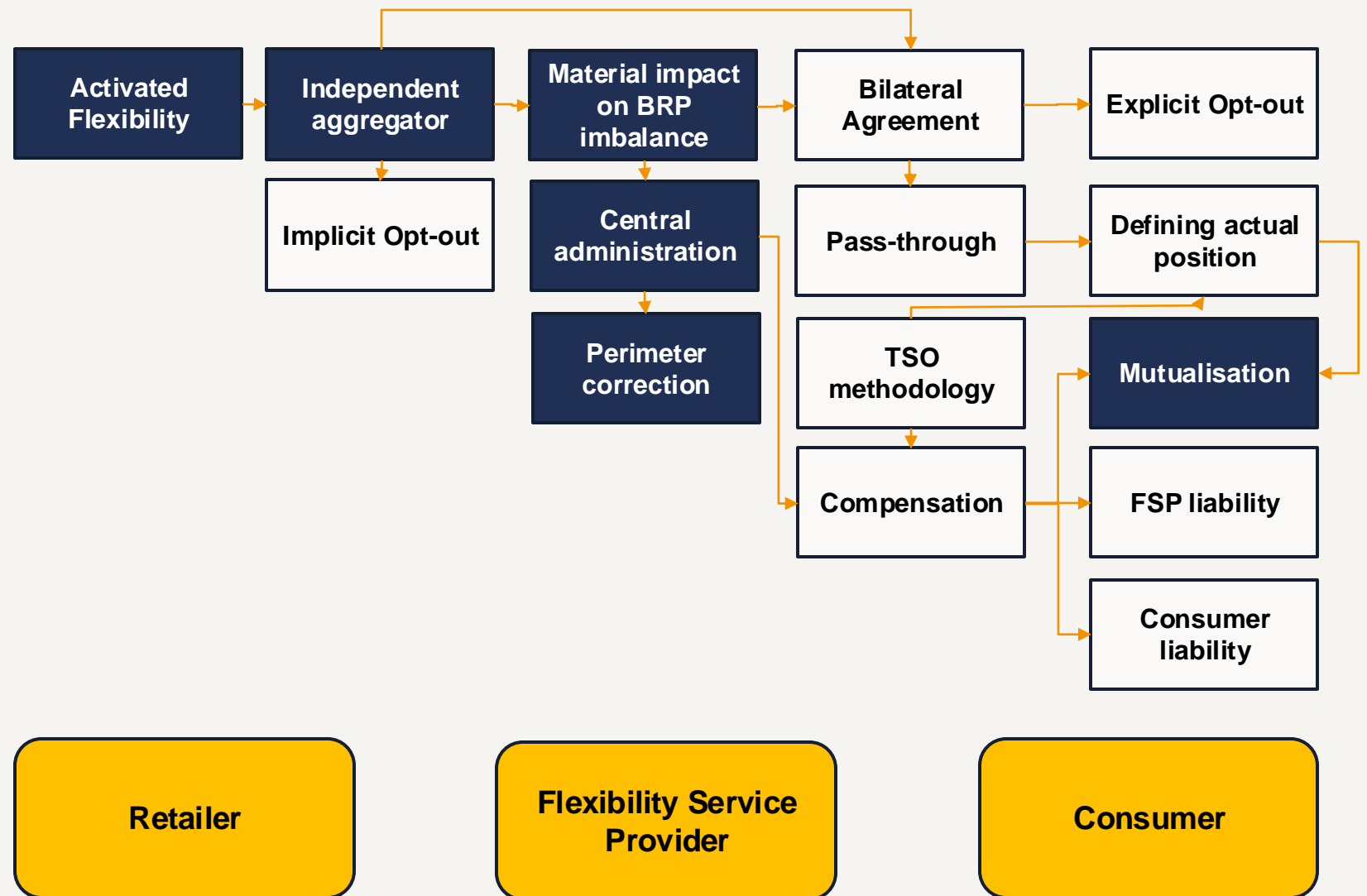
Applicable Balancing Services Volume Data - GB

Introduced in 2002 by BSC P071

To transfer the imbalance caused by the delivery of Balancing Services is transferred from the provider's energy account to the Transmission Company's energy account.

Currently, there is no mechanism in the BSC for payments to (or from) Suppliers when their Imbalance position is adjusted (using ABSVD) due to customers in their BM Units delivering ancillary services via an independent aggregator.

Elxon June 2024



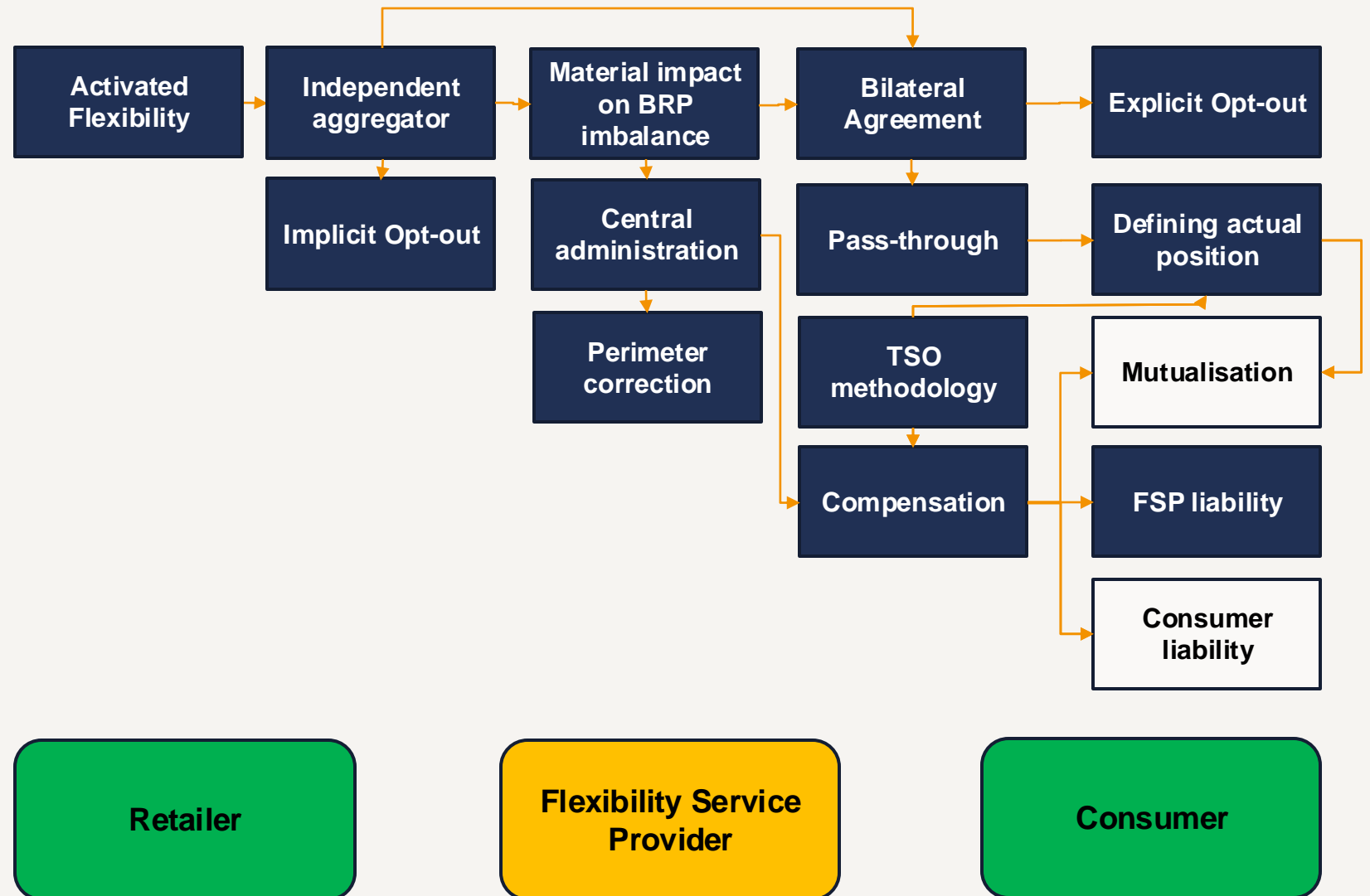
Transfer of Energy - Belgium

Introduced in 2018 by Règles organisant le Transfert d'énergie

Framework enabling independent Flexibility Service Providers to activate flexibility

Transfer of Energy neutralises effects on the supplier and on the Balance Responsible Party

Default price reflects mix of hedging activity on forward and spot markets



Compensation model aggregation services - Sweden

Proposal KN2023/03647 presented to Balancing Market Forum Sept 2024

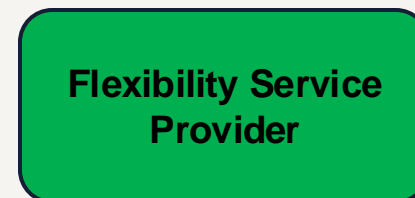
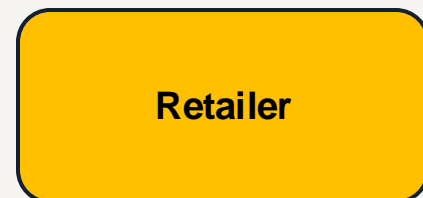
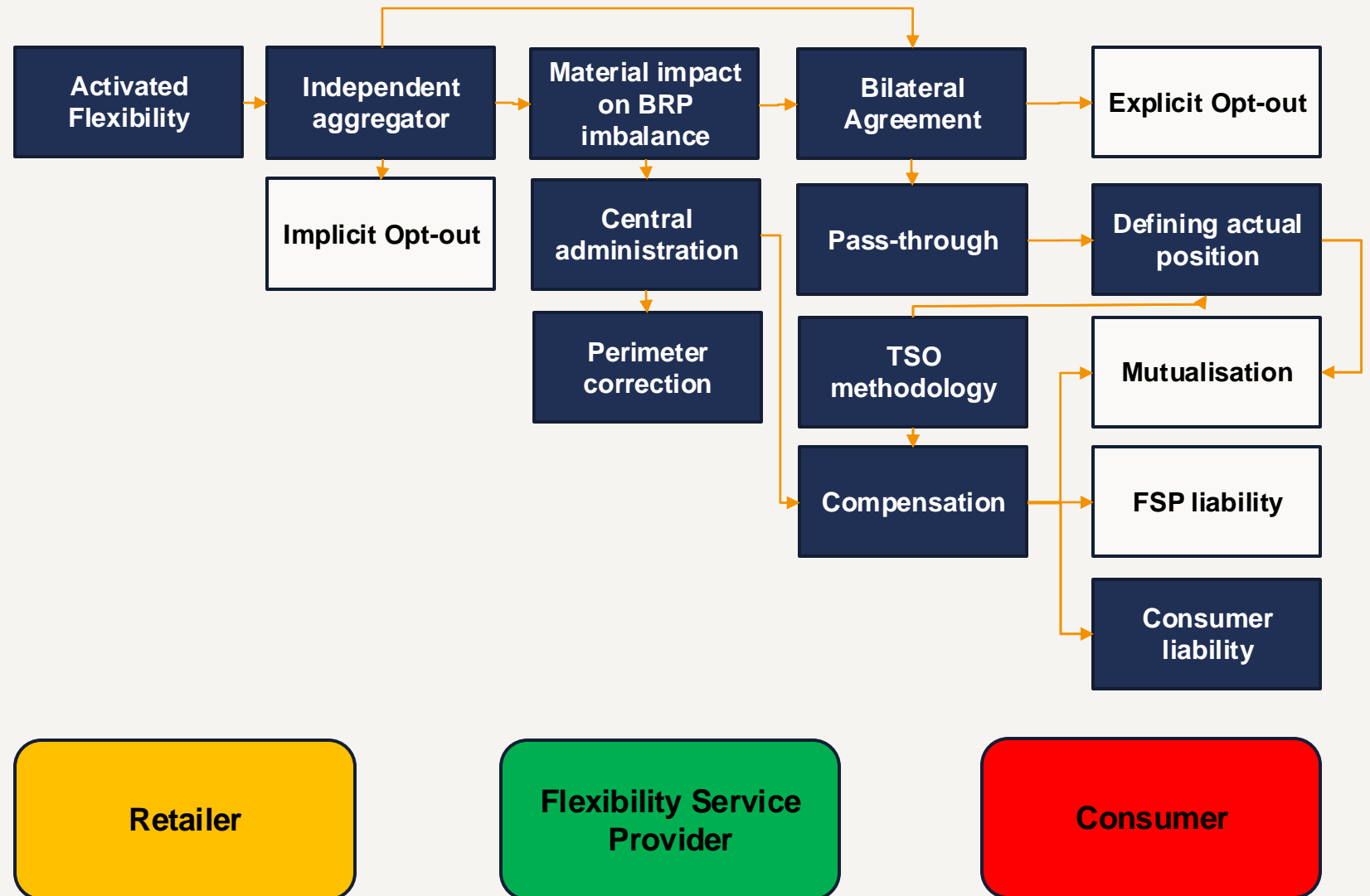
- Proposal to enable independent aggregators to provide demand flexibility services without the consent of other participants.

Bilateral agreements still permitted

Option for multiple delivery points

Flexibility with compensation model to compensate suppliers

Consumer receives corrected invoice reflecting spot price on activation



Facilitating access to wholesale markets for VLPs - GB

Facilitating access to wholesale markets for flexibility dispatched by Virtual Lead Parties

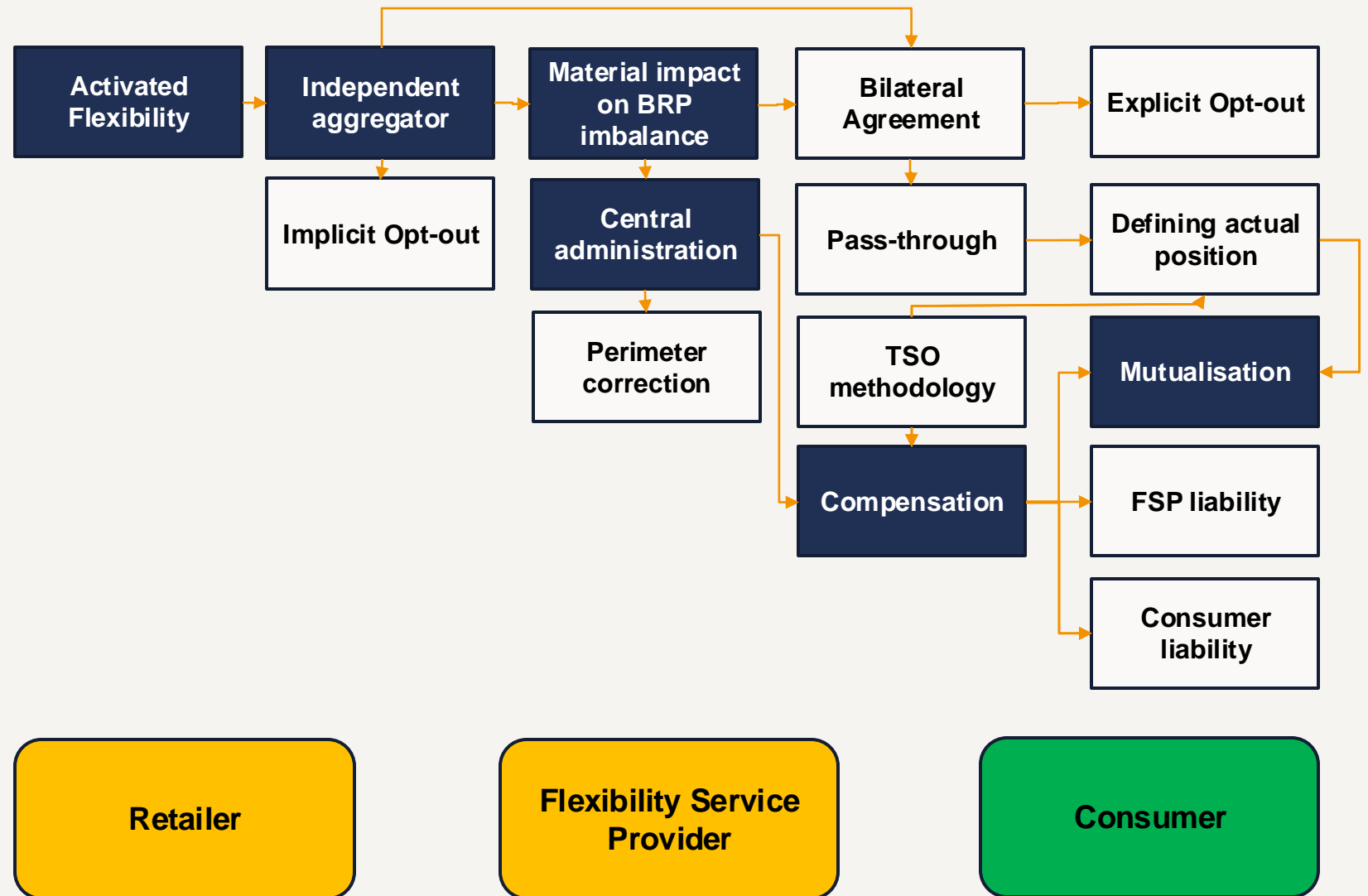
To be introduced in 2024 by BSC P415

Modification enabling a customer's flexibility to be offered in wholesale markets by an aggregator without the involvement of the Supplier

Piecemeal approach - P344, P354, P388, P415, P444

Inconsistencies resulting in market distortion and reduced competition

Compensation price to reflect the Price Cap Methodology



Risky business

Balance of risk between retailer, FSP, consumer... and society





Thank you

Come and have a chat!

